Energy Policy Summit  
NCSL Legislative Summit  
Tuesday, August 19, 2014 | Minneapolis, Minnesota

As the nation develops a wealth of energy unlocked by new energy technologies, it is having a profound effect on the national energy landscape. What opportunities and challenges are presented by these developments and how will they affect energy security, reliability and geopolitics? Attend NCSL’s 2014 Energy Policy Summit to find out.

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<tr>
<td>7:30 a.m. – 8:00 a.m.</td>
<td>Breakfast</td>
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<td>8:00 a.m. – 8:15 a.m.</td>
<td>Welcome and Introductions</td>
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<td>8:15 a.m. – 10:00 a.m.</td>
<td>The Future of North American Energy</td>
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The North American energy sector has seen dramatic changes in the past few years, with new technologies providing states with access to a wealth of energy resources. As this transformation continues, what will it mean for energy producers and consumers? What roles will coal, oil, natural gas, nuclear energy and renewable resources play in this shifting energy landscape? This session will feature a panel of senior industry representatives who will explore the opportunities and challenges these changes present as states venture into a new energy horizon.

- **Representative Tom Sloan**, Kansas (moderator)
- **Kathryn Clay**, Vice President for Policy Strategy, American Gas Association
- **Scott Peterson**, Senior Vice President - Communications, Nuclear Energy Institute
- **Jacob Williams**, Vice President of Global Energy Analytics, Peabody Energy
- **Tom Hiester**, Senior Vice President of Development, RES Americas
- **Laura McCarten**, Regional Vice President, Xcel Energy

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## Exporting Natural Gas

The nation’s growing wealth of natural gas and the high prices on international markets are increasing the interest in natural gas exports. Many industries that use natural gas as a chemical feedstock or to generate electricity, however, are worried that exporting gas will drive up prices, making it more difficult for U.S. manufacturing and other sectors to maintain a competitive edge. Others argue that natural gas exports will promote global stability by lessening the ability of natural gas exporting nations to threaten trade partners with cutting supply. This session will explore both sides of the issue, highlighting the potential benefits and challenges of natural gas exports.

- **Representative Al Carlson**, North Dakota (moderator)
- **Leslie Palti-Guzman**, Senior Analyst, Global Energy & Natural Resources, Eurasia Group
- **Scott Morrison**, Director of Government Affairs, American Public Gas Association
- **Jason French**, Director of Public Affairs, Cheniere Energy

## Keynote - Energy and Security in the 21st Century

As states develop plans to meet their energy needs in the coming decades, these choices could dramatically effect economic growth and security. How will worldwide growth in energy demand and increasing competition for resources influence these decisions? What are the risks and benefits of the many resource and technology options? In this session, Wesley Clark, ex-NATO commander and expert in national security and energy risk issues, will discuss energy security and opportunities for promoting a secure, sustainable and prosperous energy future.

- **Representative Al Carlson**, North Dakota (moderator)
- **Wesley K. Clark**, Chair of Growth Energy

## Innovations in Energy

Smart grid technologies are providing new ways to manage energy more efficiently and reliably. Innovative industries are pushing the development of these technologies, creating new markets and new opportunities. The session will explore these developments and how they are driving change in the electric industry.

- **Representative Jeff Morris**, Washington (moderator)
- **Harry Godfrey**, Manager, National Policy & Partnerships, OPower
- **David Malkin**, Director of Global Affairs and Policy, GE Digital Energy
- **David O’Brien**, Vice President of Regulatory Solutions, Bridge Energy Group

*Lunch will be provided*