

Welcome!



**Point A to Point B:
Serving Constituents
through Transportation
Access and Performance**

**NCSL Fall Forum
Dec. 4, 2013**

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Demographics and Travel Trends



Broad Demographic Shifts

- Aging “baby boom” generation
 - Number of senior citizens will double by 2050
 - Bigger cohort over age 75 due to longer lifespans
 - Growth of senior population in suburban areas
- Millennials
 - By 2015, will become majority of workforce
 - By 2030, will be 75 percent of workforce
 - More connected and tech-savvy than previous generations

Broad Demographic Shifts

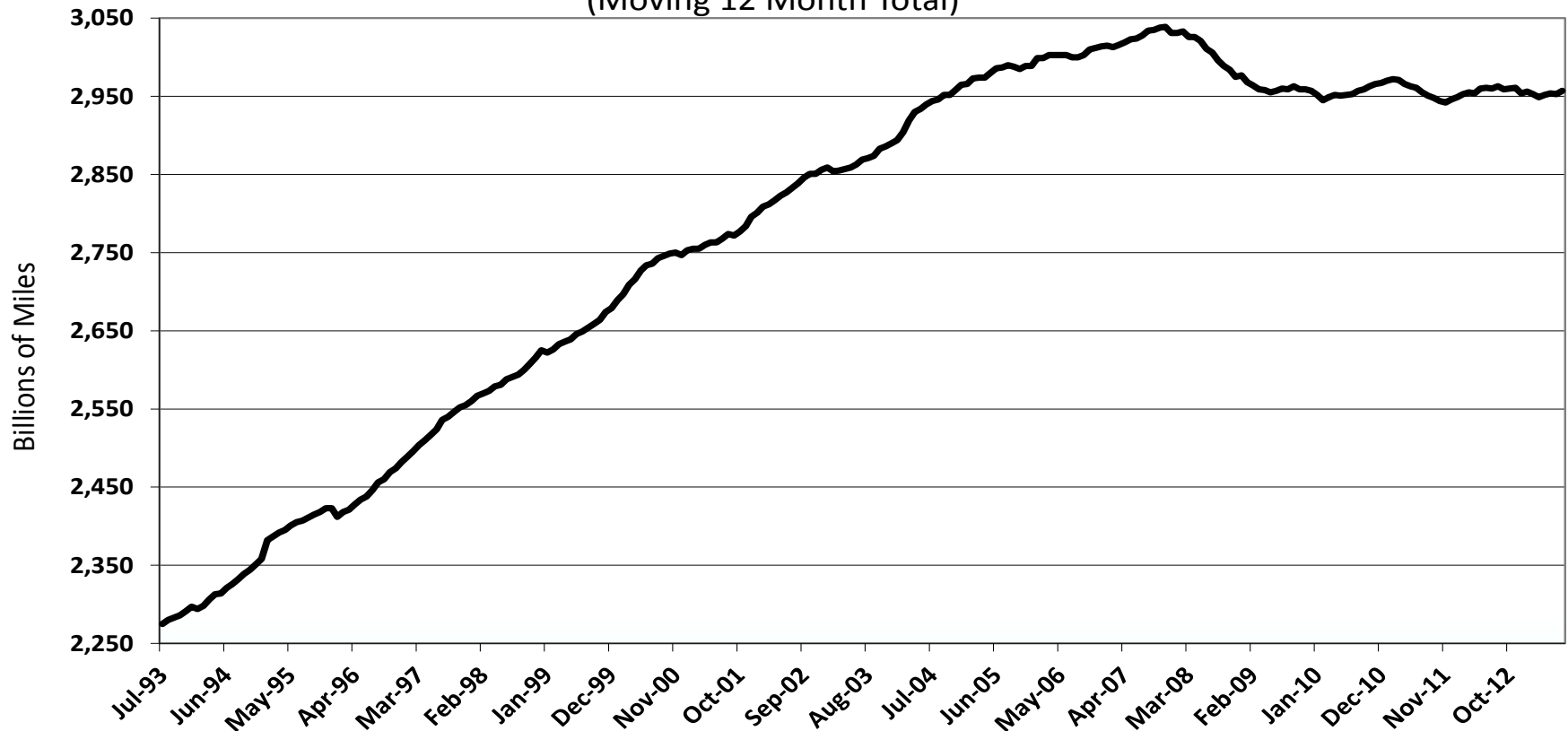
- Urbanization
 - More than 80% of Americans live in cities or suburbs
- Shifts in racial and ethnic diversity
 - More growth among Latinos, Asians and “multiracial”
 - Most foreign-born residents now live in suburbs
- Returning veterans
 - 23 million veterans, with thousands more returning home
 - Higher rates of disabilities among younger veterans
 - About 40% live in rural areas

The Changing Face of Transportation in the U.S.

- Transit trips at a nearly 50-year high (10.5 billion) in 2012
- Bicycle commuters up by 40% since 2001
- Car-sharing and bike-sharing on the rise
- Small increase in zero-vehicle households
- Decline in licensure for teens

National Travel Trends

Vehicle Miles Traveled - July 1993 to July 2013
(Moving 12 Month Total)



Baby Boomers and Millennials: A Tale of Two Generations

Americans Age 16-34 – Since 2001

- VMT ↓ 23%
- Transit miles ↑ 40%

Baby Boomers

- Increased preference for urban, walkable communities
 - ↑ Transit trips
 - More than 20% of Americans over age 65 don't drive
- Bike trips ↑ 24%
 - Pedestrian trips ↑ 16%

National Traffic Safety Trends

- Traffic fatalities are at 1950 levels
- Increase in traffic fatalities in 2012 (33,561), BUT 43,510 in 2005!
- Composition of fatalities is changing
 - ↓ Personal vehicle fatalities
 - ↑ Large trucks
 - ↑ Bicyclists/pedestrians
 - ↑ Alcohol-impaired



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Contact Details and Resources

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On the Move 2012 Report

<http://www.ncsl.org/default.aspx?tabid=25044>

Access and Mobility Resources

<http://www.ncsl.org/default.aspx?tabid=27132>

NCSL is always seeking **public and private funding partners** for collaborative research and outreach initiatives that serve the needs of state legislatures.

We also offer **no-cost technical assistance to state legislative entities** upon invitation.

Please contact us if you're interested.