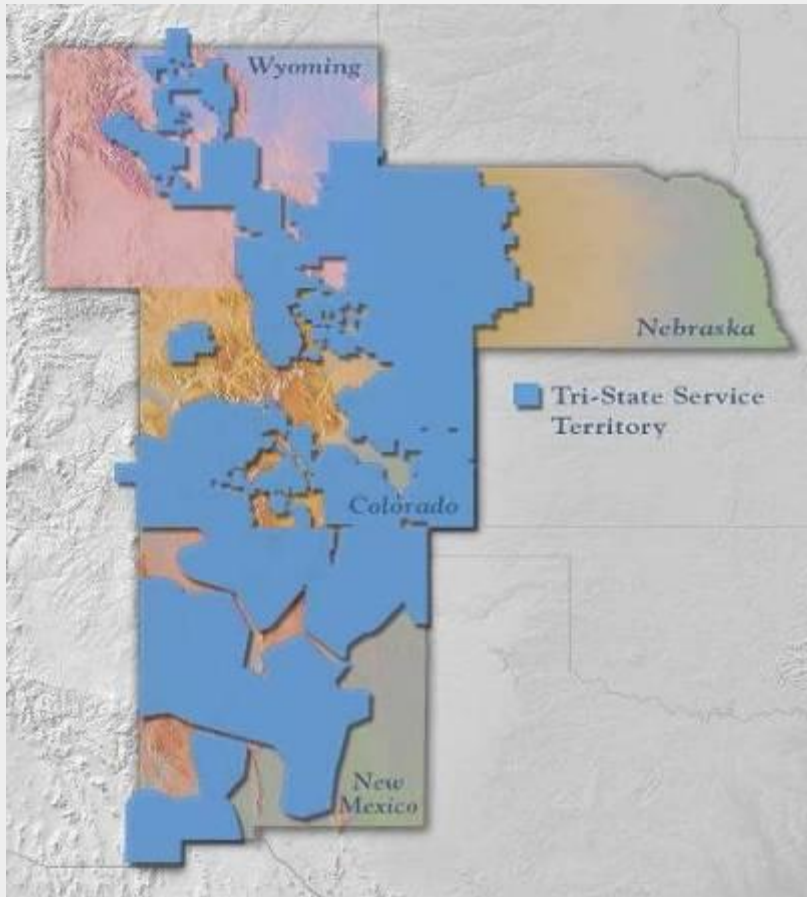
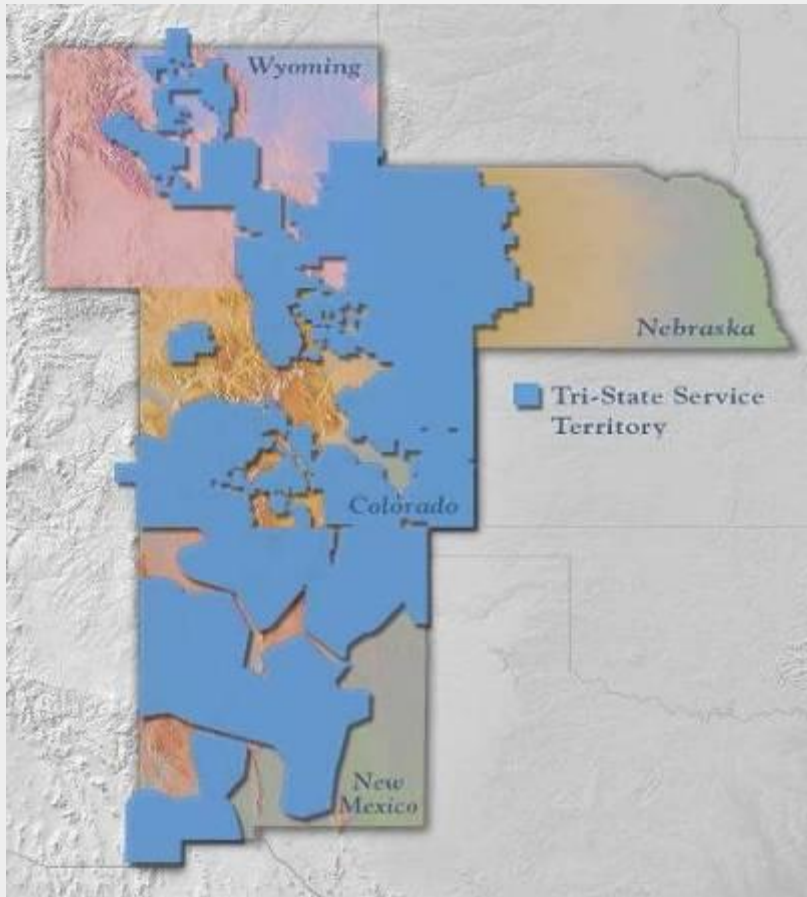


TRI-STATE G&T

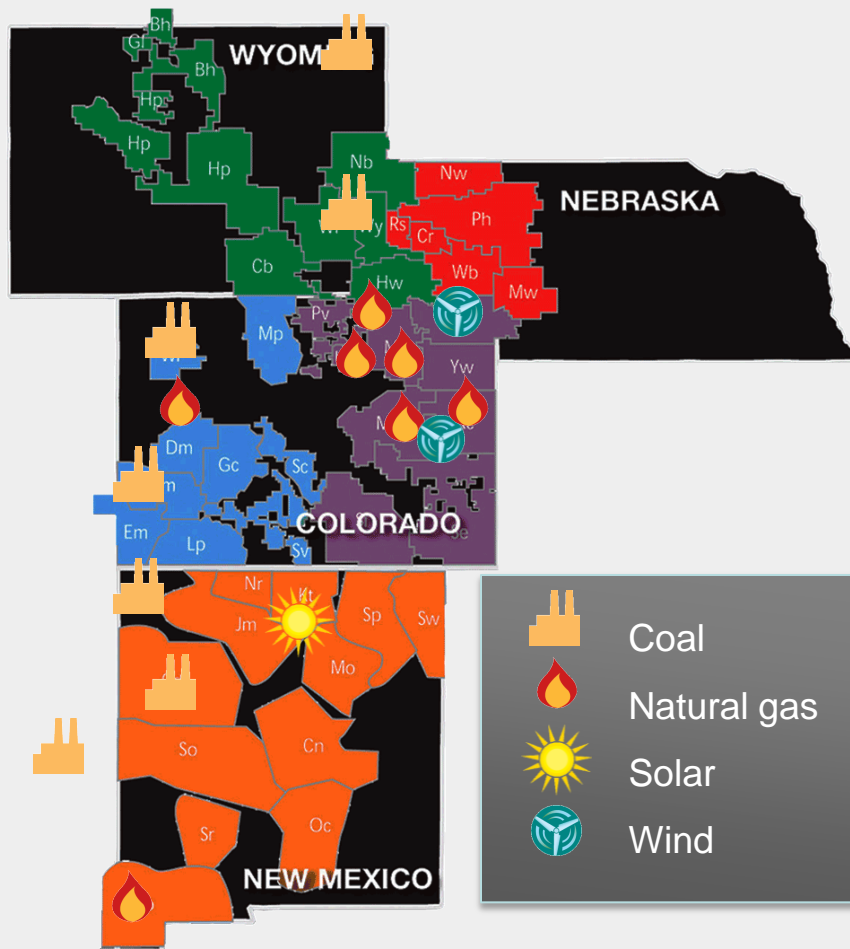


- Not-for-profit wholesale co-op
- Power supplier to 44 members
- Member systems serve approximately 1.5 million customers
- 200,000 square miles of service territory
- 5,300 miles of transmission
- Own all or part of 12 generation plants in 4 states



TRI-STATE G&T

- Capital assets = \$4.3 billion
- 2012 revenues = \$1.3 billion
- Full-time employees = 1,600



SUPPLY RESOURCES

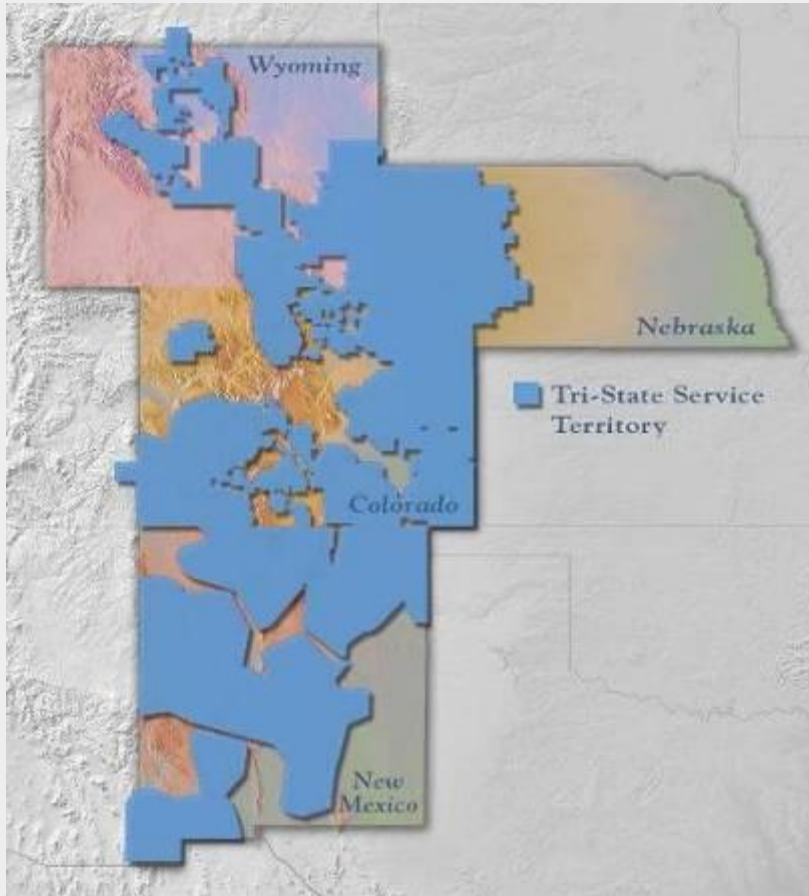
Base load coal resources -
1,869 MW

Intermediate and peaking
load natural gas and oil
resources - 857 MW

Renewable energy - 773 MW

Contracts, non-resource
specific - 485 MW

Total - 3,984 MW



TRI-STATE G&T

- Affordable
- Reliable
- Environmentally responsible