



# Overview of BATIC Institute

NCSL P3 Steering Committee

August 8, 2016

# About the BATIC Institute

## Mission

- To promote *public sector capacity building* in the analysis, understanding, and use of transportation finance techniques through a program of training, education, and outreach to all State Departments of Transportation and their local partner agencies

## Goals

To increase the capacity of policy makers and project sponsors to:

- Understand project finance tools available to all types of projects
- Create a sound environment for partnership among project delivery stakeholders
- Assess projects for potential delivery via public-private partnership (P3), and, if suitable, empower their delivery of projects under this approach

# BATIC Institute Partners

- USDOT's Build America Bureau
- AASHTO Team
  - American Public Transportation Association (APTA)
  - National Conference of State Legislatures
  - WSP | Parsons Brinckerhoff
  - Mercator Advisors

## Strategic Working Group

- James Bass, TxDOT
- Sam Beydoun, P3 Virginia
- Jeff Ensor, MTA
- Ron Epstein, NYSDOT
- Senator Farley, AZ State Legislature
- Burt Tasaico, NCDOT
- Lorie Tudor, Arkansas Highways

# BATIC Institute

- Online Services
  - Customized website
  - Webinars
  - Video Interviews
- In-person Services
  - Peer exchanges
  - Training and workshops
  - Listening sessions



The screenshot shows the BATIC Institute website layout. At the top, there is a blue header with the BATIC INSTITUTE logo and the AASHTO logo. Below the header, there is a navigation bar with a hamburger menu icon and two links: "More about BATIC Institute >" and "More about BATIC >".

The main content area is divided into several sections:

- Request Information:** A section with the heading "Request Information" and the subtext "Tell us your needs for project finance capacity building." It features a blue "Make a Request" button.
- Stay Current with Advances in Project Finance:** A section with the heading "Stay Current with Advances in Project Finance" and the subtext "Subscribe for email notifications about new service offerings and events." It includes a form with an "Enter email address" field and a "Submit" button.
- Meetings & Events:** A section with the heading "Meetings & Events" and a calendar for July 2016. The calendar shows dates from 1 to 31, with some dates highlighted in green.
- PROJECT FINANCE Capacity Building:** A section with the heading "PROJECT FINANCE Capacity Building" and the subtext "Dynamic exchanges of ideas and information". It lists "IN-PERSON" activities: Workshops, Peer Exchanges, and Training Seminars. It also lists "ONLINE" activities: Video Interviews and Webinars. A "Learn More -->" button is present.
- FEATURED BATIC INSTITUTE EVENTS:** A section with the heading "FEATURED BATIC INSTITUTE EVENTS" and three event cards:
  - Managed Lanes:** A webinar series for September 2016, focusing on development, funding, financing, and operation of US priced managed lanes projects.
  - Station Development:** A peer exchange for June 22-23, 2016, in Phoenix, AZ, focusing on advancing station development projects.
  - Debt M...** A peer exchange for June 16, 2016, in Falmouth, focusing on state departmental challenges and regulatory end compliance.
- FEATURED RESOURCES:** A section with the heading "FEATURED RESOURCES" and three resource cards:
  - Comprehensive Transportation Funding & Financing information:** A resource listing Funding, Financing, Briefing Papers, and Legislation & Regulations.
  - Transportation Finance State by State:** A resource updated in December 2015, described as the most comprehensive resource of its kind, featuring an interactive map of the United States.
  - Category of State Statute:** A resource updated in 2015, featuring an interactive report on public transportation statistics and legislation.

Visit our website at:  
<http://www.financingtransportation.org/>

# BATIC Institute Offerings

## Online Services

- Comprehensive website – [financingtransportation.org](http://financingtransportation.org)
- Webinar Series: Innovation in Practice
  - Pennsylvania Rapid Bridge Replacement Program
  - Denver Union Station
  - Eagle P3 Commuter Rail
  - Priced Managed Lanes (upcoming)
- Listen In! Video Series

Visit the Website at:

<http://financingtransportation.org/>

# BATIC Institute Offerings

## In-person Services

- Peer Exchanges
  - Debt Management & Post-Issuance Compliance
  - Station Development & Value Capture
  - Pilot CFO Peer Exchange (under development)
- Training Seminars
  - Pilot P3 101 Training (under development)
- Listening Sessions
  - FAST Act Overview

Visit the Website at:

<http://financingtransportation.org/>

# Pilot P3 101 Training

- Overview
  - Provide P3 basics for state and local public sector agencies and state legislators and staff
- Preliminary Topics
  - Policy and organization
  - Risk
  - Value for Money
  - Project Finance
  - Case studies
- Timing
  - Fall 2016

## **Jennifer Brickett**

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AASHTO Center for Excellence

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