

In Theory, an Easy Budget Year

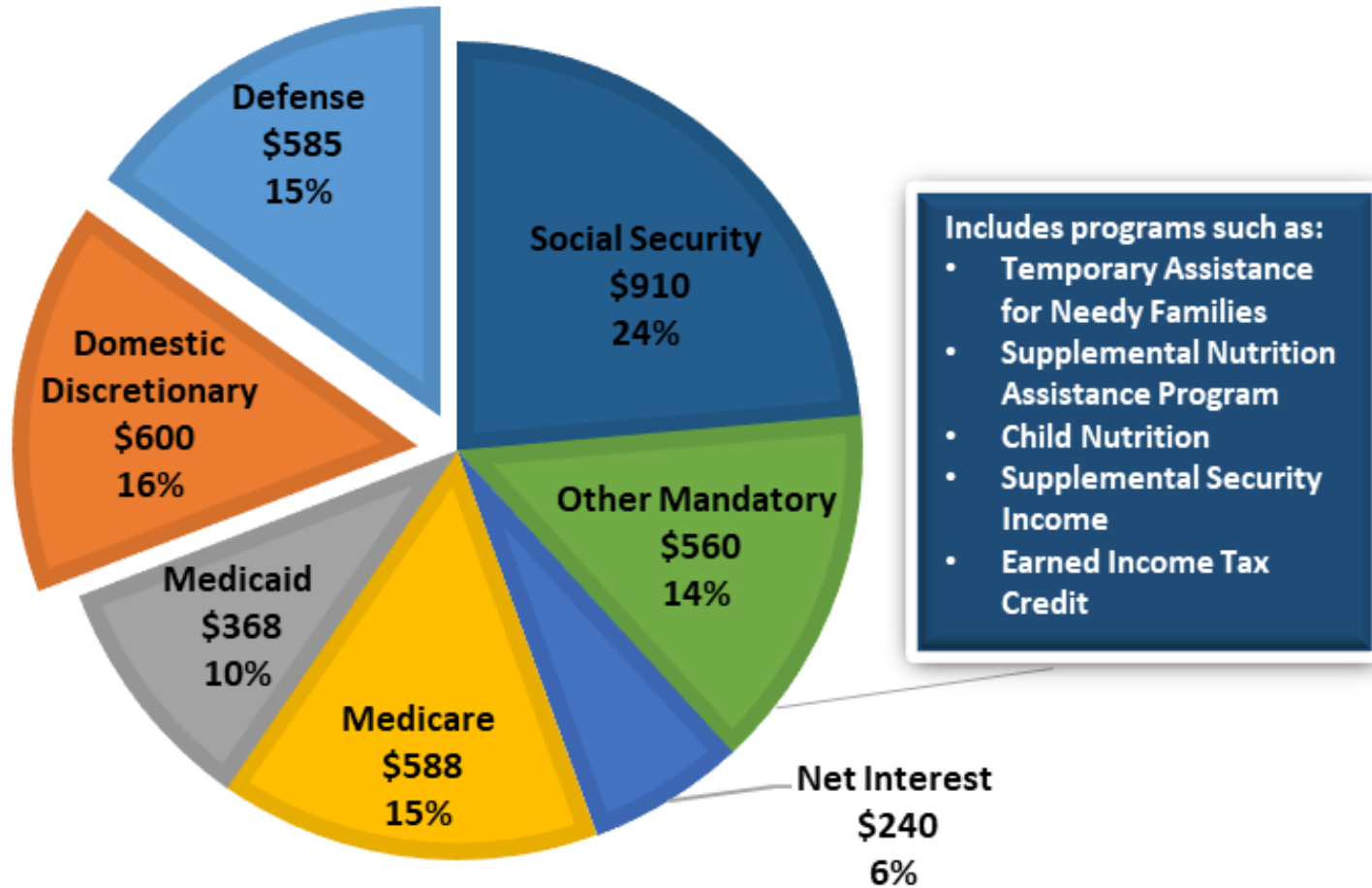
Federal Funds Information for States

www.ffis.org

NCSL Legislative Summit

2018

Pieces of the pie



Federal Outlays, FY 2016

\$ in billions

Source: OMB Historical Tables, FY 2018

Framing the issues



FY 2019 Budget

- President's budget
- BBA
- Budget resolution
- Appropriations

Expiring Programs

- FAA
- TANF
- Farm Bill

Cats and dogs

- Opioid response
- Infrastructure? Or not?
- November election



BBA has broad reach

Discretionary caps

Side agreement for extra funding

Mandatory sequestration

Disaster relief

Debt limit suspension (March 2019)

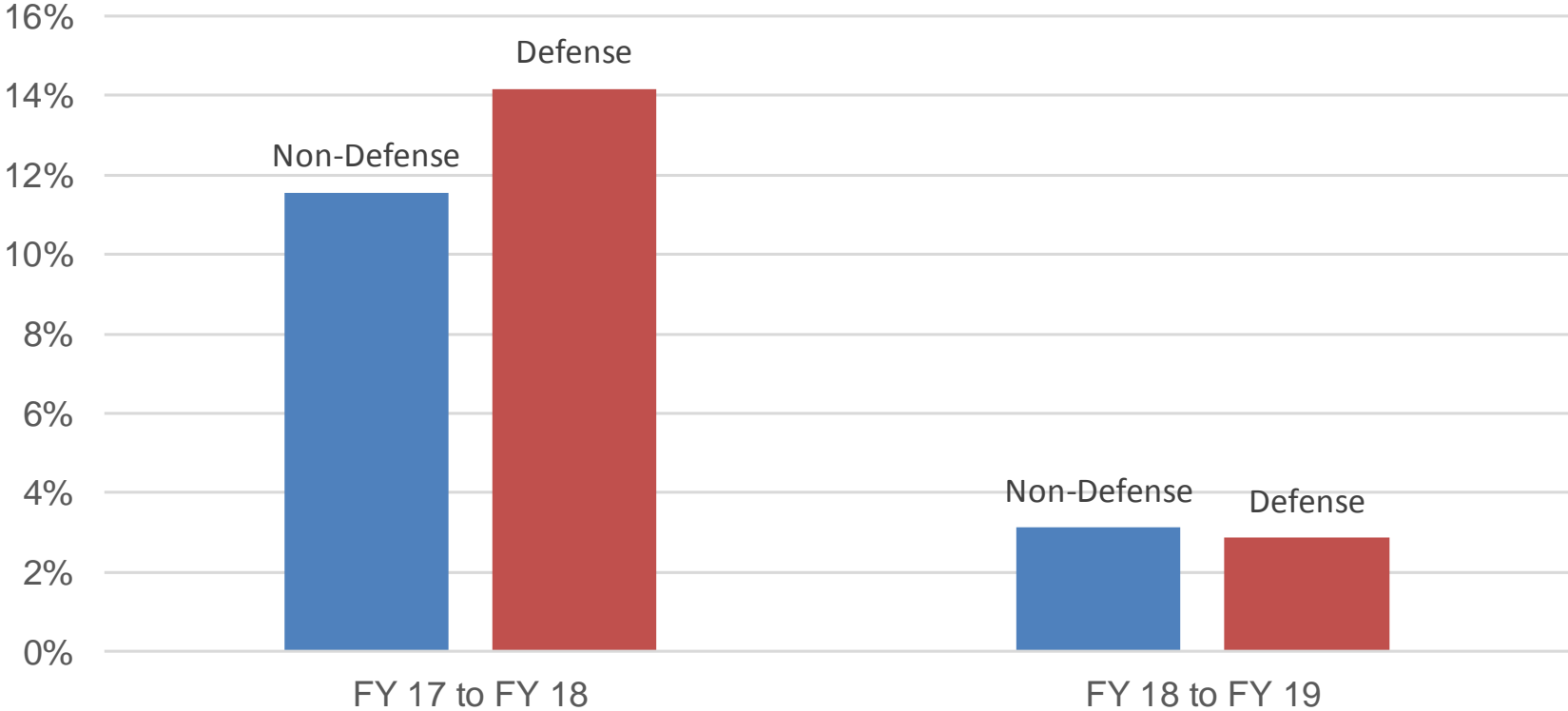
HHS programs

Budget reform committee

BBA made budgeting easy

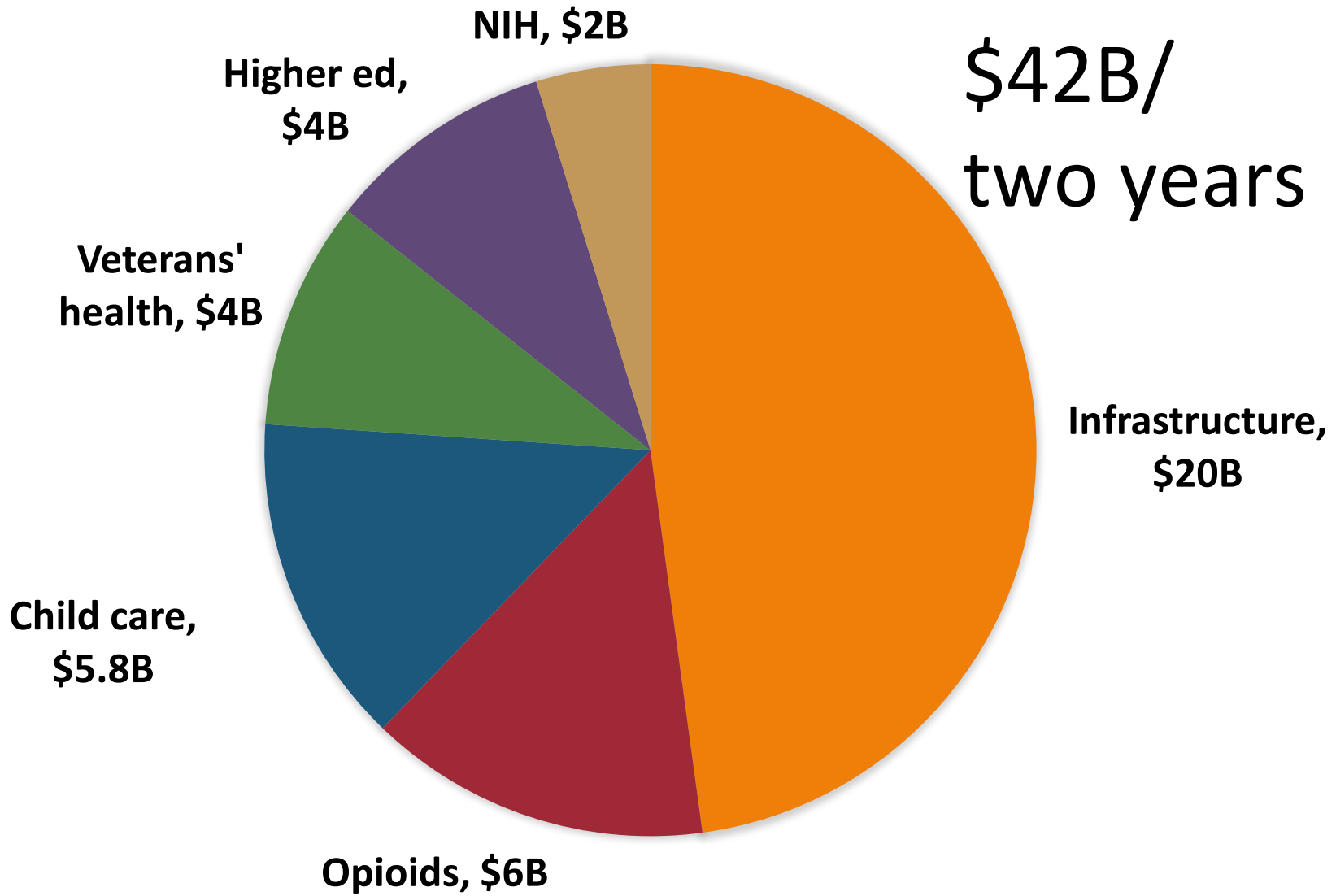


Increases in Discretionary Spending Under BBA 2018



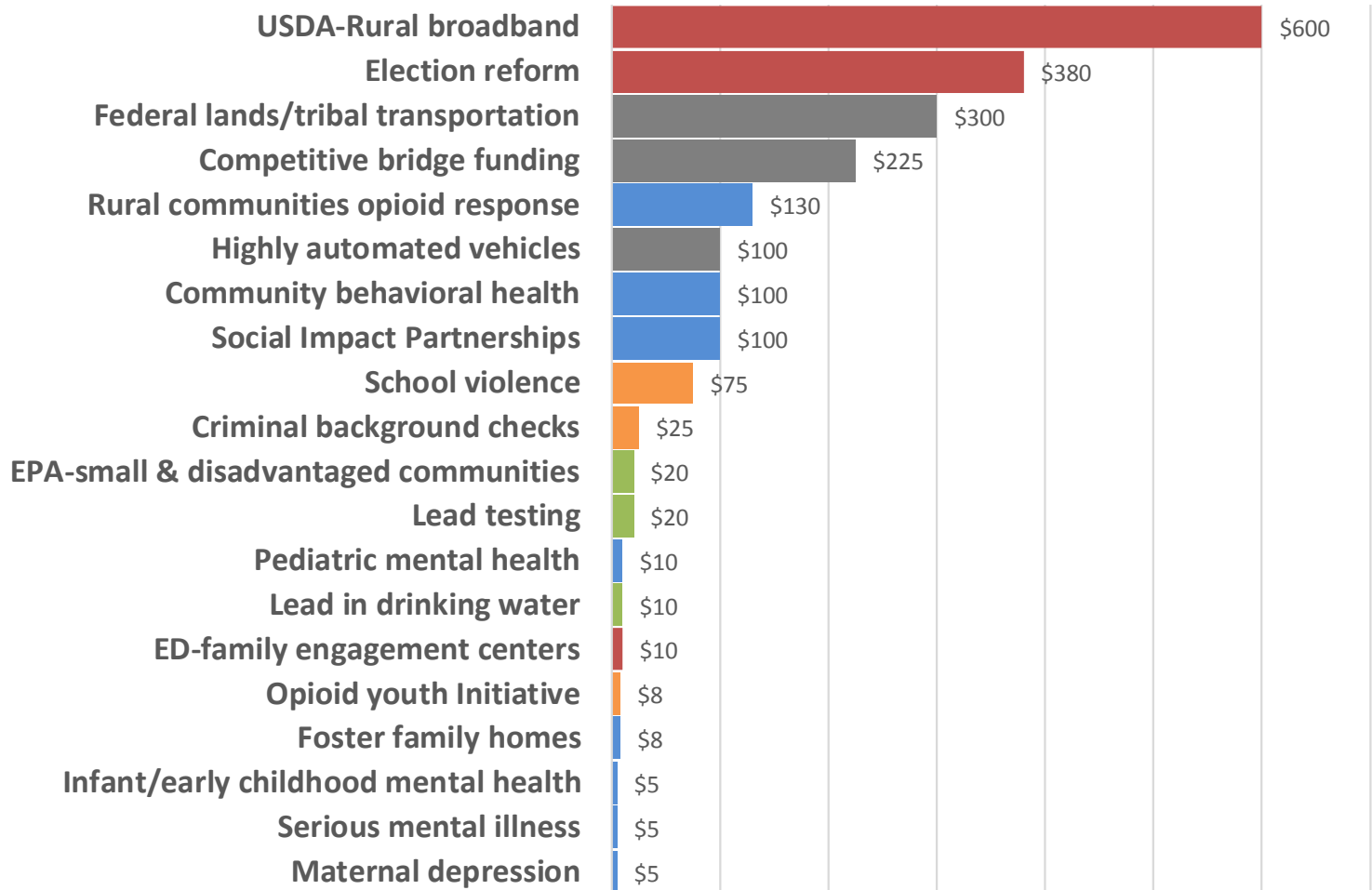
Source: CBO

Side agreement funding



\$2+ billion in new spending

New Funding in FY 18 (\$ in millions)



Source: FFIS new grants tracker



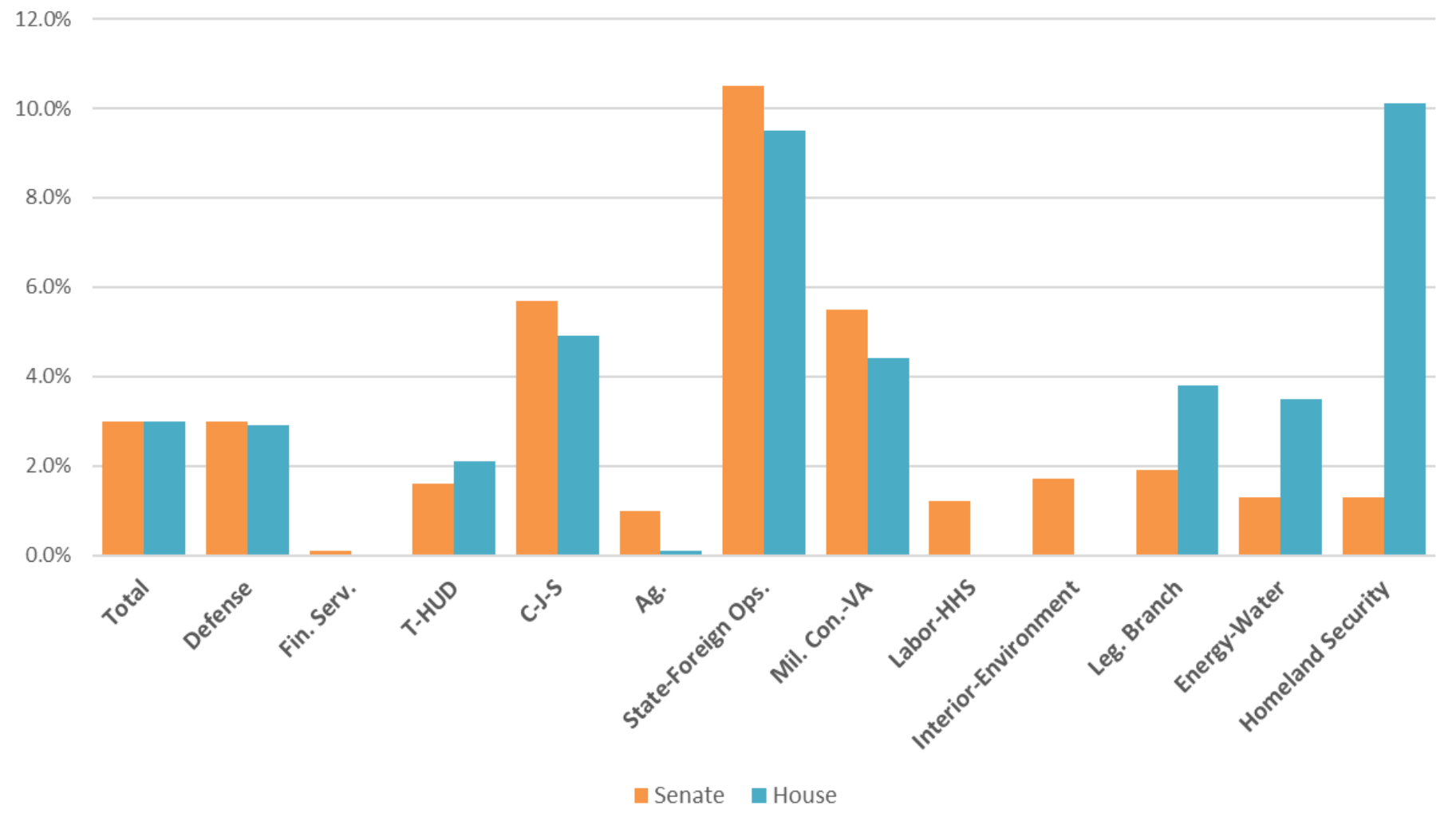
President, Congress out of sync

- President's budget on the sidelines
- BBA to serve as budget resolution
 - House acted for political purposes
 - Senate will stick with BBA
- No budget resolution, no reconciliation
- November election an important backdrop

House, Senate out of sync too



Change in 302(b) allocations from FY 2018





Lots of individual progress

FY 2019 Appropriations Progress		
Appropriations Subcommittee	Status	
	House	Senate
Energy and Water	✓	✓
Legislative Branch	✓	✓
Military/Veterans	✓	✓
Interior and Environment	✓	C
Financial Services/General gov.	✓	C
Agriculture	C	C
Commerce/Justice/Science	C	C
Defense	✓	C
Homeland Security	C	C
Labor/HHS/Education	C	C
State/Foreign Operations	C	C
Transportation/HUD	C	C

C=Committee



House, Senate actions of note

- Jim Martin table has details
- Few eliminations, targeted reductions
- Reductions more likely in House
- Lots of programs level funded
- FY 2018 priorities remain: opioids, child care, infrastructure, etc. (from side agreement)



Other agenda items

Opioids

- Medicaid, new grants, grant reauthorizations
- Major differences between House and Senate bills

Farm Bill

- Expires 9/30/18
- Conference: SNAP work rules, eligibility, performance bonuses

TANF

- Expires 9/30/18
- House bill: work requirements, outcomes, limits on how states spend funds

Others

- FAA, Perkins, water resources, public health preparedness, government reorganization



What's in play?

FY 2019 appropriations

- Higher caps
- Most progress in years
- May enact a few spending bills; CR likely

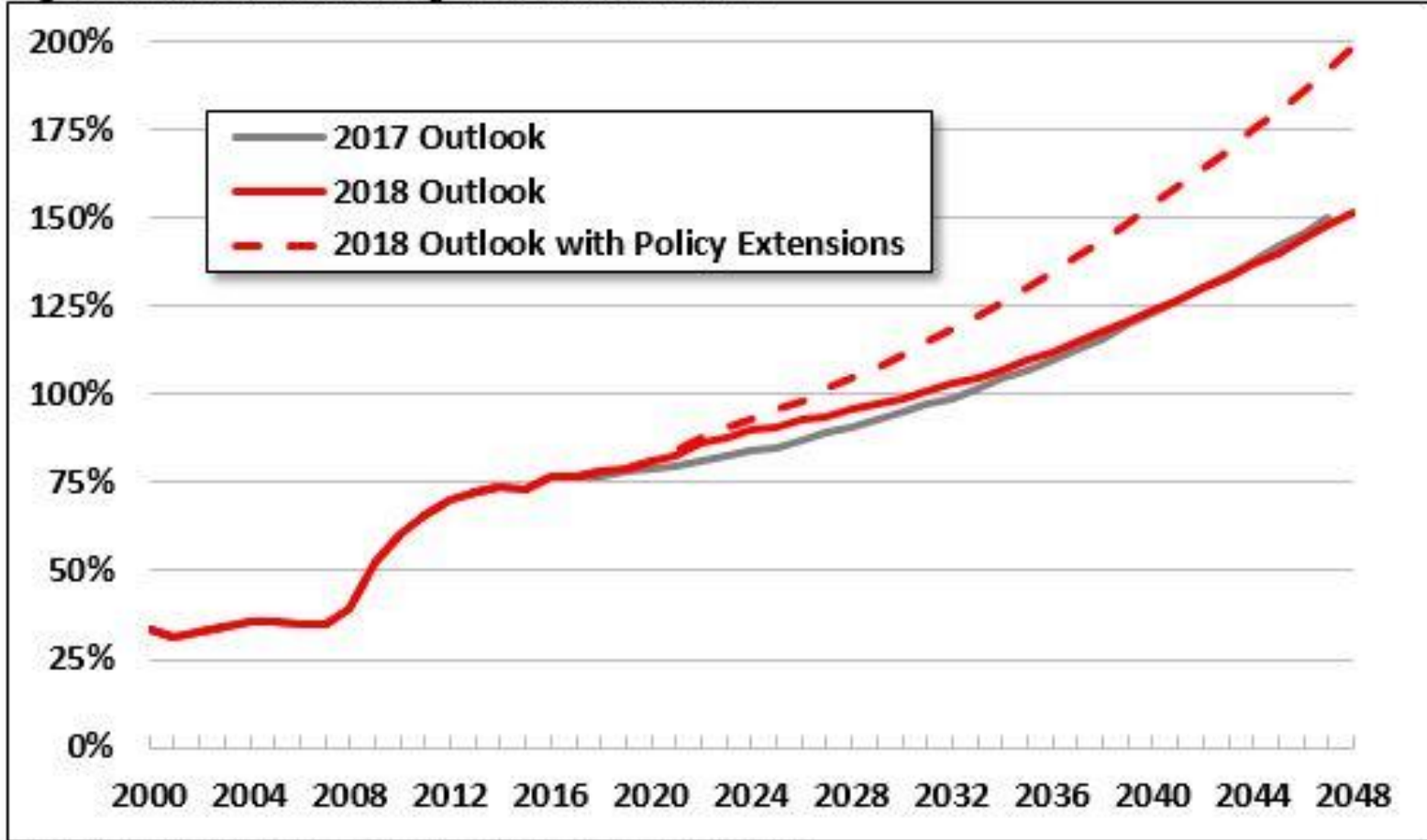
Other stuff...

- Supreme Court nomination
- Opioids: likely
- Farm Bill, TANF: require bipartisan support

Election-year budgeting is always tricky

Spending Frenzy + Tax Cuts =

Fig. 1: Debt as a Percentage of GDP, 2000-2048



Source: Congressional Budget Office and CRFB estimates.



FFIS resources

- FY 2019 national totals: *Jim Martin Table*
- Opioids: *Issue Brief 18-26*
- Supplemental highway funding: *Issue Brief 18-18*
- New spending: *New Grants Tracker*
- Appropriations updates on the FFIS website

Questions?



- Check for updates:
 - www.ffis.org