

THE
PEW
CHARITABLE TRUSTS

Medicaid: Trends in State Spending

Maria Schiff

NCSL Fiscal Leaders Seminar

November 17, 2016

Newport Beach, CA

Fiscal 50: State Trends and Analysis

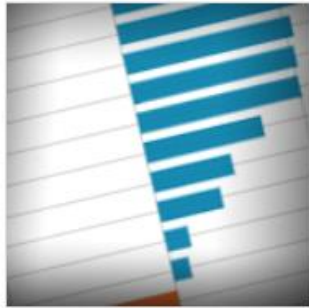
Key Indicators of Fiscal Health

REVENUE



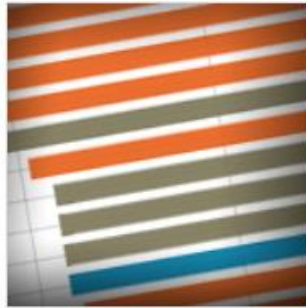
Tax Revenue
Tax Revenue Volatility
Federal Share of State Revenue

SPENDING



Change in State Spending
State Medicaid Spending

ECONOMY AND PEOPLE



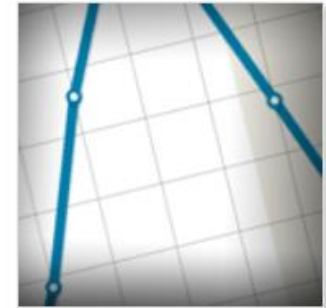
Employment to Population Ratio
State Personal Income

LONG-TERM COSTS



Debt and Unfunded Retirement Costs

FISCAL POLICY



Reserves and Balances

Revenue

Spending

CHANGE IN
STATE SPENDING

STATE MEDICAID SPENDING

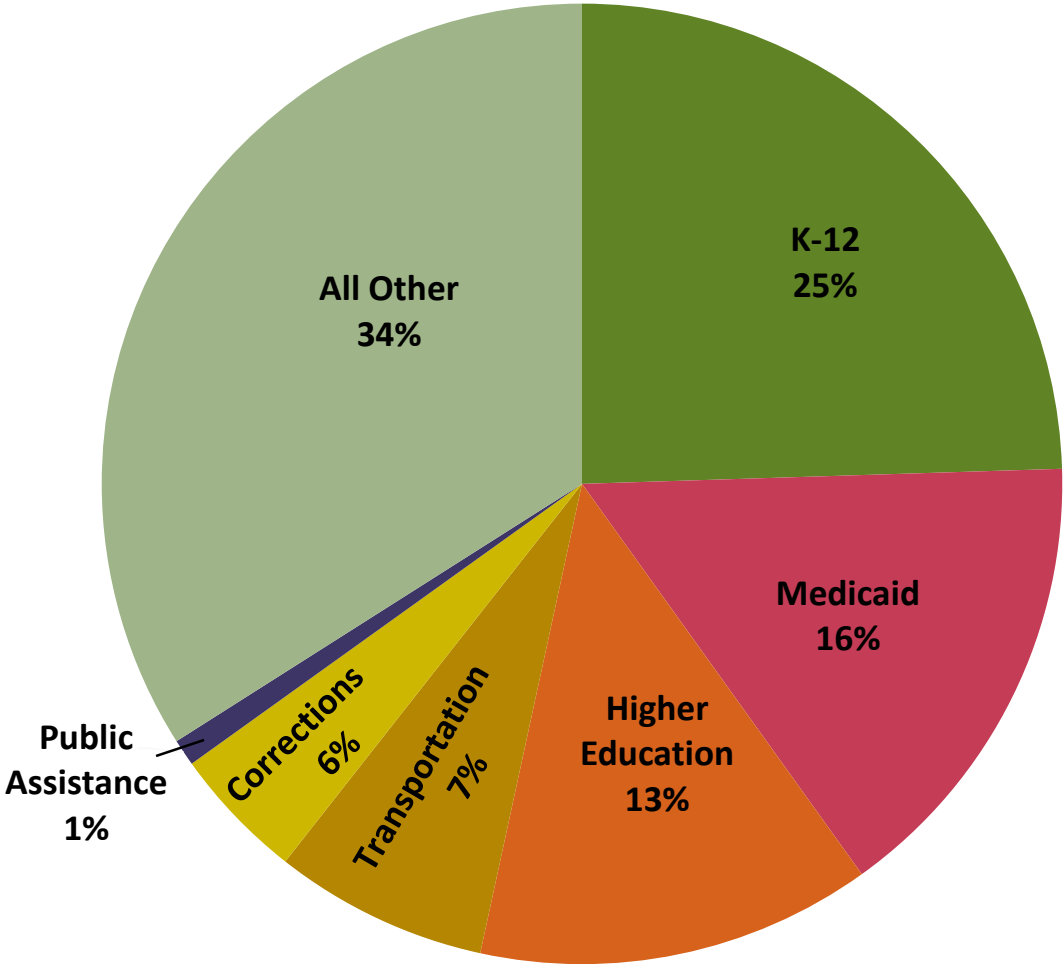
Economy and People

Long-term Costs

Fiscal Policy

This indicator measures state Medicaid spending as a share of state own-source revenue from 2000 to 2014.

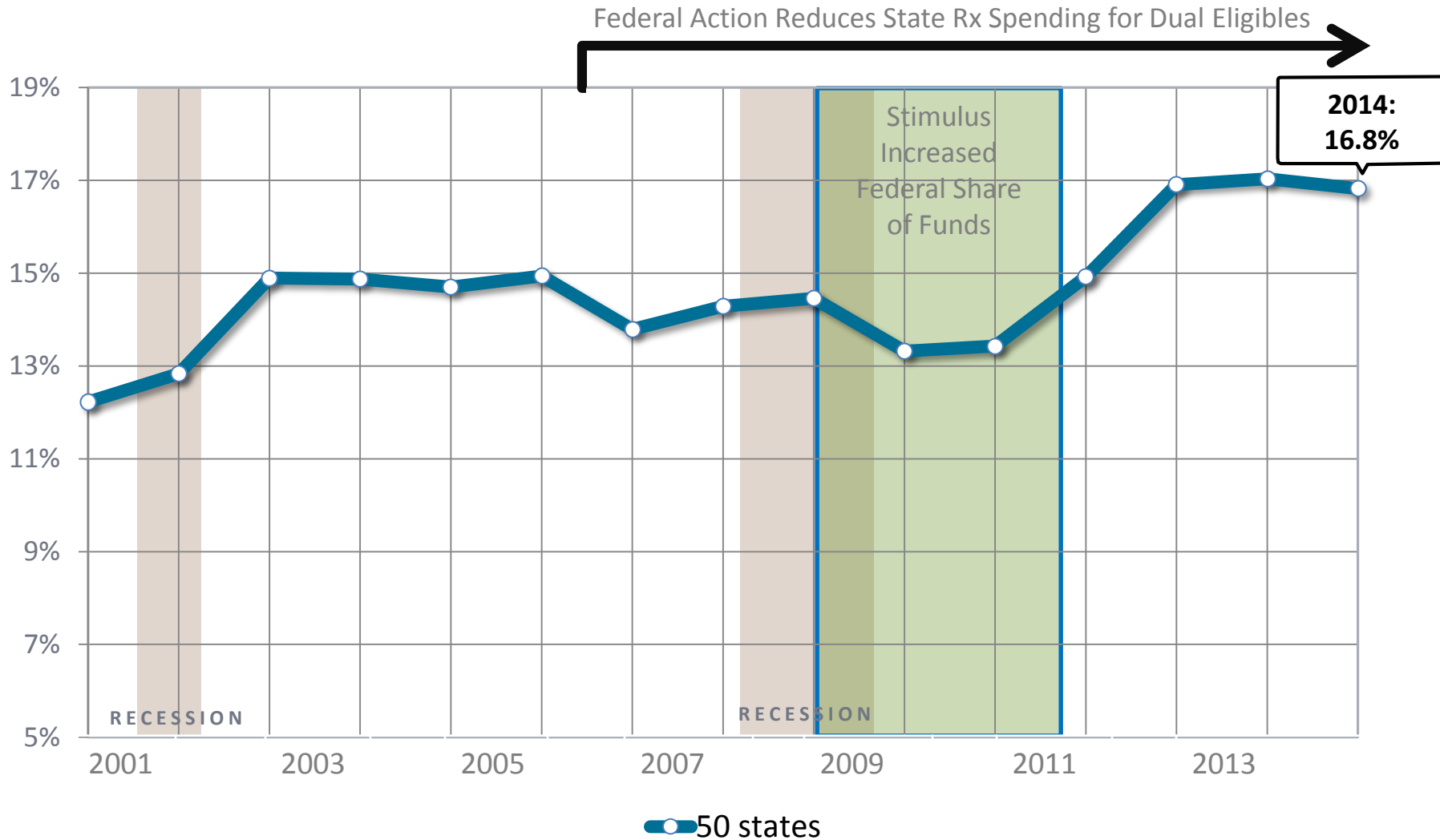
Distribution of State Spending, 2015



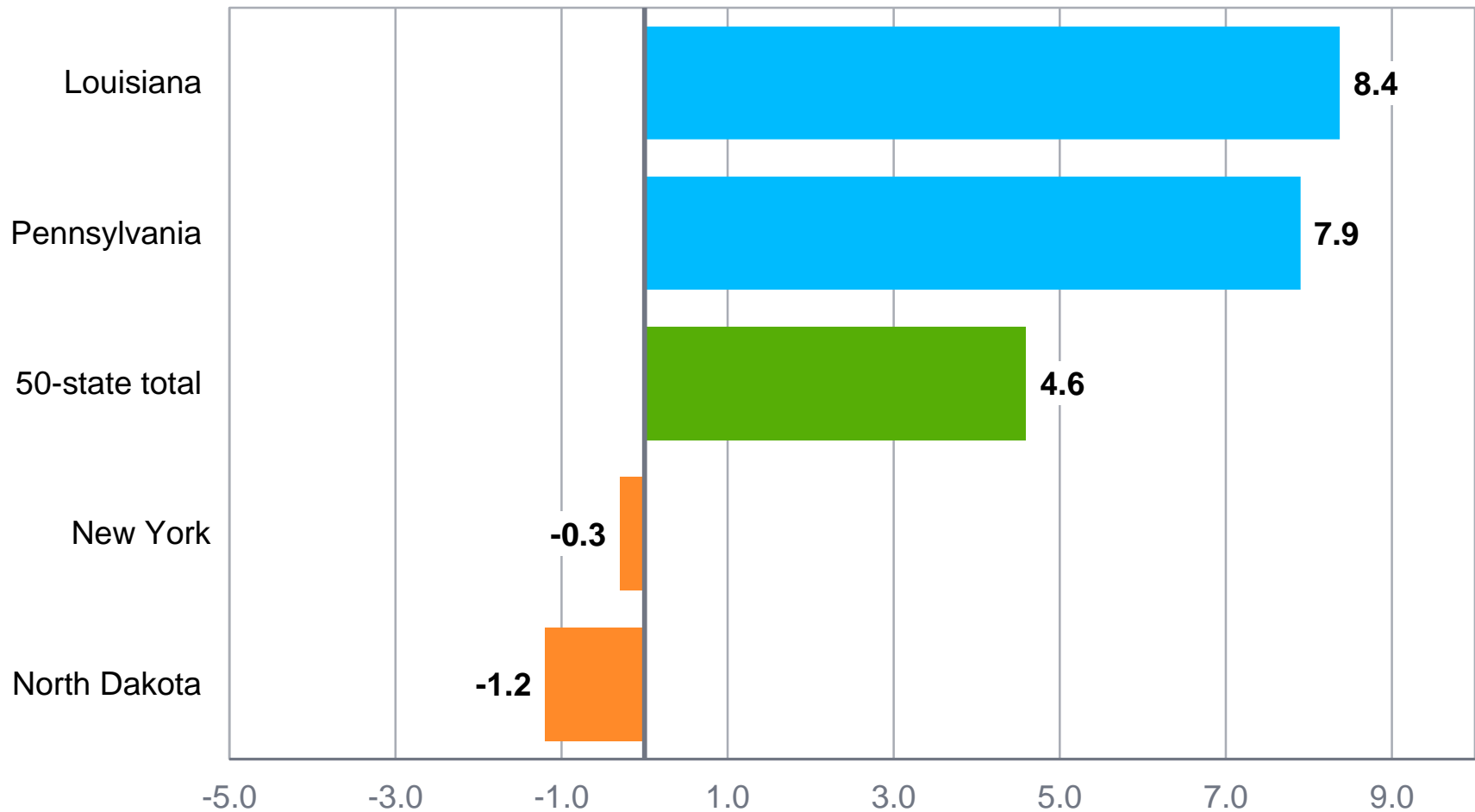
Source: National Association of State Budget Officers

Note: State funds are general funds and other state funds combined, excluding bonds. "All Other" includes CHIP, mental health care, public health, pensions and health benefits contributions, economic development, environmental projects, state police, parks and recreation, housing, and general aid to local governments.

State Medicaid Spending as a Share of Own-Source Revenue, 2000-14



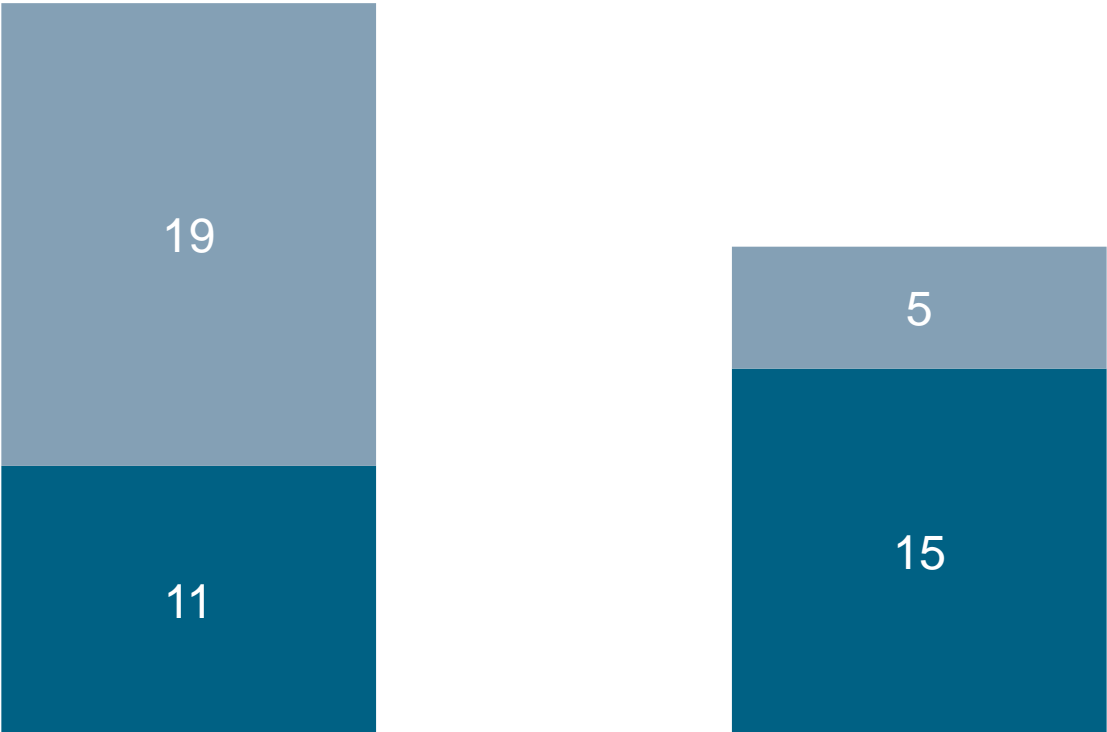
Change in State Medicaid Spending as a Share of Own-Source Revenue, 2000-14



Change in State Medicaid Spending as a Share of Own-Source Revenue, 2013-14



■ Expansion states ■ Non-expansion states



Share rose

Share fell

State Medicaid Spending vs Own-Source Revenue, 2013-14

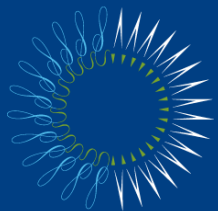


	Percentage pt. change	Spending % change	Revenue % change
New York	-2.70	-5.3%	4.4%
California	-1.94	-6.3%	3.6%
Connecticut	-1.18	-6.7%	0.0%
Oregon	-1.09	-2.8%	4.9%
Washington	-1.06	-2.1%	4.5%
New Mexico	-0.76	5.3%	12.7%
Minnesota	-0.71	1.8%	5.9%
Vermont	-0.59	-1.6%	1.8%
Nevada	-0.37	-3.1%	0.9%
Colorado	-0.31	3.1%	5.1%
Arkansas	-0.31	0.6%	3.3%
Arizona	-0.31	-3.1%	-1.1%
Massachusetts	-0.17	6.5%	7.4%
North Dakota	-0.05	11.9%	12.8%
Michigan	-0.04	1.3%	1.6%

State Medicaid Spending vs Own-Source Revenue, 2013-14



	Percentage pt. change	Spending % change	Revenue % change
New Jersey	0.07	3.0%	2.5%
Illinois	0.08	0.8%	0.4%
Iowa	0.11	1.7%	0.8%
Maryland	0.19	4.4%	3.2%
Hawaii	0.69	7.2%	0.0%
Kentucky	0.71	10.4%	4.4%
Delaware	0.71	0.4%	-5.0%
West Virginia	0.74	4.1%	-2.3%
Ohio	1.11	6.6%	-0.3%
New Hampshire	2.04	8.4%	-4.9%
Rhode Island	2.16	11.0%	1.0%



THE
PEW
CHARITABLE TRUSTS

For additional questions or information, please contact:
Maria Schiff
mschiff@pewtrusts.org
202-540-6822
pewtrusts.org/fiscal50